

EMMESSAR BIOTECH & NUTRITION LTD						
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2014						Rs. In lacs
Particulars	Current Qtr Ended 31.03.2014 Audited ( 1 )	Previous Qtr. Ended 31.12.2013 Unaudited ( 2 )	9 month Period ended 31.12.2013 Unaudited ( 3 )	Quarter Ended 31.3.2013 Un-audited ( 4 )	Year Ended 31.03.2014 Audited ( 5 )	Year Ended 31.03.2013 Audited ( 6 )
01) Sales / Income from Operations (Gross)	51.51	19.29	88.49	7.56	140.00	58.96
Less: Excise Duty	1.86	0.79	1.28	0.95	3.14	1.55
01(a) Net Sales / Income from operations	49.65	18.50	87.21	6.61	136.86	57.41
(b) Other Income	0.84	0.14	8.38	0.48	9.22	8.18
<b>Total Income</b>	<b>50.49</b>	<b>18.64</b>	<b>95.59</b>	<b>7.09</b>	<b>146.08</b>	<b>65.59</b>
02) Expenditure						
(a) (Increase) / Decrease in stock in trade	27.22	-36.12	-36.30	2.10	-9.08	-3.21
(b) Consumption of Raw materials	7.72	19.98	45.60	2.09	53.32	21.03
(c) Purchase of Traded goods	0.00	0.00	0.67	0.68	0.67	2.15
(d) Employee Cost	6.81	6.81	15.96	8.00	22.77	24.52
(e) Depreciation	14.34	1.75	5.25	1.77	19.59	7.02
( f ) Other Expenditure	13.13	25.28	62.41	10.54	75.54	32.59
<b>(g) Expenditure (a to f)</b>	<b>69.22</b>	<b>17.70</b>	<b>93.59</b>	<b>25.18</b>	<b>162.81</b>	<b>84.10</b>
03) Profit from Operations before Other Income Interest & Exceptional items(1 - 2)	-19.57	0.80	-6.38	-18.57	-25.95	-26.69
04) Other Income	0.84	0.14	8.38	0.48	9.22	8.18
05) Profit before Interest and Exceptional Items (3 + 4)	-18.73	0.94	2.00	-18.09	-16.73	-18.51
06) Interest	0.00	0.00	0.00	0.00	0.00	0.00
07) Profit after Interest but before Exceptional Items (5 - 6)	-18.73	0.94	2.00	-18.09	-16.73	-18.51
08) Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
09) Profit / (-) Loss from Ordinary Activities Before Taxation (7 + 8)	-18.73	0.94	2.00	-18.09	-16.73	-18.51
10) Tax Expense (Deferred Tax)	11.08	0.00	2.90	0.00	13.98	0.00
11) Net Profit / (Loss) from Ordinary Activities after Taxation (9 - 8)	-29.81	0.94	-0.90	-18.09	-30.71	-18.51
12) Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13) Net Profit / Loss for the period (11-12)	-29.81	0.94	-0.90	-18.09	-30.71	-18.51
14) Paid-up Equity Share Capital (Face Value of the share)	499.61 10.00	499.61 10.00	499.61 10.00	499.61 10.00	499.61 10.00	499.61 10.00
15) Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
16) Earning per Shares	-0.60	0.02	-0.02	-0.36	-0.61	-0.37
a) Basic & diluted EPS before Extraordinary items for the period, for the year to date & for the previous year (not to be annulised)						
b) Basic & diluted EPS after Extraordinary items for the period, for the year to date & for the previous year (not to be annulised)						
<b>PART II</b>						
<b>A. PARTICULARS OF SHAREHOLDINGS</b>						
1) Public Shareholding						
- No. of Shares	2302713	2314394	2314394	2325294	2302713	2325294
- Percentage of Shareholding	46.09	46.32	46.32	46.54	46.09	46.54
2) Promoters & Promoter Group Shareholding						
a) Pledged / Encumbered						
- No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as % of the total shareholding of the Promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil

- Percentage of shares (as % of the total Share Capital of the Company)						
b) Non Encumbered						
- No. of Shares	2693387	2681706	2681706	2670806	2693387	2670806
- Percentage of Shares (as % of the total shareholding of the Promoter & Promoter Group)	100	100	100	100	100	100
- Percentage of shares (as % of the total Share Capital of the Company)	53.91	53.68	53.68	53.46	53.91	53.46
<b>Particulars</b>	<b>Three Months ended 31.03.2014</b>					
<b>B. INVESTORS COMPLAINTS</b>						
Pending at the beginning of the quarter			NIL			
Received during the quarter			NIL			
Disposed off during the quarter			NIL			
Remaining unresolved at the end of the quarter			NIL			

\* The above results were reviewed by the Audit Committee of the Board of Directors.

\* The above Audited Results were taken on record at the meeting of the Board of Directors held on 22nd May, 2014.

\* The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures

\* During this quarter the Company has operated in 2 segments.

Mumbai  
22-May-14

By order of the Board  
Ashok M. Kadakia  
Chairman

Quarter and Year ended Segment wise Revenue Results and  
Capital Employed under Clause 41 of the Listing Agreement.

[Rs. In Lakhs]

	Qtr. Ended 31.03.2014 Audited	9 months ended 31.12.2013 Unaudited	Qtr. Ended 31.03.2013 Unaudited	Year Ended 31.03.2014 Audited	Year Ended 31.03.2013 Audited
1. Segment Revenue (Net Sales / Income)					
a. Healthcare	29.36	17.93	0.96	47.29	51.76
b. Fine Chemicals	45.63	45.01	5.65	90.64	5.65
c. Others	0.92	0.55	0.48	1.47	8.18
Total:	75.91	63.49	7.09	139.40	65.59
Less: Inter Segment Revenue	0	0.00	0.00	0.00	0
Net Sales / Income from Operations	75.91	63.49	7.09	139.40	65.59
2. Segment Results (Profit / Loss) before Tax and Interest					
a. Healthcare	26.79	5.27	-4.77	32.06	30.93
b. Fine Chemicals	3.79	19.86	-2.85	23.65	-2.85
c. Others	0.44	0.36	0.48	0.80	8.18
Total:	31.02	25.49	-7.14	56.51	36.26
Less:					
Interest	0	0.00	0.00	0.00	0.00
Other Unallocable Expenditure net off Unallocable Income	63.83	9.41	10.95	73.24	54.77
Total Profit before Tax	-32.81	16.08	-18.09	-16.73	-18.51
3. Capital Employed (Segment Assets - Segment Liabilities)					
a. Healthcare	11.42	6.83	17.91	11.42	17.91
b. Fine Chemicals	14.92	21.56	2.75	14.92	2.75
c. Others	-19.46	-2.36	0.00	-19.46	0.00
Total:	6.88	26.03	20.66	6.88	20.66

Note: The Fixed Assets are employed for the general enterprise and are not segmental in nature.  
We operated only in one segment for the previous year.

The above results were taken on record at a meeting of the Board of Directors held on May 22, 2014

Mumbai  
22-May-14

By order of the Board  
Ashok M. Kadakia

**EMMESSAR BIOTECH & NUTRITION LTD****AUDITED STATEMENT OF ASSETS & LIABILITIES. AS ON 31.03.2014**

	(Rs. In Lakhs)	
	Year	Year
Particulars	ended	ended
	31.03.2014	31.03.2013
	Audited	Audited
<b>Equity and Liabilities</b>		
<b>Share Holders Funds</b>		
Share Capital	499.61	499.61
Reserves and Surplus	-341.55	-304.50
<b>Total</b>	<b>158.06</b>	<b>195.11</b>
<b>Non Current Liabilities</b>		
Long term Provisions	7.07	3.36
Deferred Tax Liability	13.98	0.00
<b>Current Liabilities</b>		
Trade Payables	15.07	280.50
Other Current Liabilities	27.62	12.81
Short term provisions	0.49	0.00
<b>Total</b>	<b>222.29</b>	<b>491.78</b>
<b>Assets</b>		
<b>Non Current Assets</b>		
<b>Fixed Assets</b>		
Tangible Assets	158.00	183.56
Long term Loans and Advances	7.40	4.98
<b>Current Assets</b>		
Current Investments	0.53	0.50
Inventories	33.20	28.66
Trade Receivables	17.01	268.11
Cash and Cash equivalents	3.04	3.11
Short term loans and advances	3.11	2.86
<b>Total</b>	<b>222.29</b>	<b>491.78</b>